# SRMC 2016 Fall Conference – Montreal

October 26 – Board Meeting October 27-29 – Conference

# PLEASE NOTE: Other than the Board meeting, all breakfasts, educational sessions and lunches will be held in the Chateauneuf Room.

### 1. WEDNESDAY, OCTOBER 26

1:00 p.m. LUNCH FOR BOARD MTG ATTENDEES – Beaujolais Rm.

2:00 p.m. BOARD MEETING - Beaujolais Rm.

5:00 – 11:00 PM HOSPITALITY ROOM – Penthouse Suite, 15<sup>th</sup> Floor

### 2. THURSDAY, OCTOBER 27

7:00 – 9:00 AM BREAKFAST - Chateauneuf Room

8:00 – 10:00 AM EDUCATIONAL SESSION – Chateauneuf Room

Personal Umbrella Group Program for High Net Worth

**Individuals** 

**Speakers:** Michael Carmody, Managing Director

NFP P&C Private Client Group

Alpharetta, GA

Craig Low, Assistant Vice President NFP Property & Casualty Services, Inc.

Dallas, TX

You know the presentation's gonna be good when the speaker is brought to us by our own Vish! In response to a void brought upon by the withdrawal of standard carriers, Mr. Carmody will share details about a new group personal umbrella program for high net worth individuals, complete with exceptional coverage, competitive pricing and a common ex-date...available via an e-platform. A sample policy and endorsements will be provided.

10:00 AM – NOON EDUCATIONAL SESSION - Chateauneuf Room

Cyber Insurance Coverage: Issues & Risk Management

**Approaches** 

Speaker: Joshua Gold, Esq., Shareholder

Anderson Kill New York, NY

Mr. Gold will discuss topics of recent cyber-related litigation, the PF Chang case, Hotel Monteleone and Wyndham incidents, and how the FEC and FTC viewed the latter's actions – or lack thereof.

10:00 AM - Organized Spouse/Guest Outing – Meet in the lobby at 10:00 a.m.

Notre Dame Basilica one-hour tour at 10:30 a.m., followed by lunch at Sinclair Restaurant.

SEE ATTACHED

NOON – 1:00 PM LUNCH - Chateauneuf Room

1:00 – 3:00 PM EDUCATIONAL SESSION - Chateauneuf Room

Recent Developments Regarding the "Disgorgement" Defense in D&O and E&O Liability Insurance Claims

**Speaker:** Marshall Gilinsky, Shareholder

Anderson Kill New York, NY

Disgorgement...when your insurer is no longer your friend...a complicated matter where carriers ask for declaratory judgements so insured's aren't enriched via insurance proceeds... Counselor Gilinsky is covering recent developments relating to the Disgorgement Defense in D&O and E&O liability claims, with decisions for both Plaintiffs and Defendants being rendered.

3:00 – 4:30 PM BUSINESS MEETING

5:00 – 9:00 PM PRESIDENT'S RECEPTION - Penthouse Suite, 15<sup>th</sup> Floor

9:00 – 11:00 PM HOSPITALITY ROOM OPEN - Penthouse Suite, 15<sup>th</sup> Floor

#### 3. FRIDAY, OCTOBER 28

7:00 – 9:00 AM BREAKFAST - Chateauneuf Room

8:00 – 10:00 AM EDUCATIONAL SESSION - Chateauneuf Room

**CAT MODELING** 

**Speaker:** Peter Civitenga, Manager, Client Relations

AIR Worldwide Boston, MA

http://www.air-worldwide.com/ - Known mostly for its cat modeling services, Mr. Civitenga will discuss the company's models, how they are built, the capabilities of same, and the models' predictive scorecards. Comments on cyber modeling, supply chain modeling, the impact of Matthew interpreting modeling results will be offered.

The Meetings Committee also tossed Peter a number of inquiries he will address, such as atmospheric rivers, cat bonds, and the distinctions between AIR, RMS and EQE.

10:00 AM – NOON EDUCATIONAL SESSION - Chateauneuf room

How Technology is Impacting Environmental Insurance
Speaker: William Bell, SVP-Environmental Insurance

Liberty International Underwriters

New York, NY

SRMC has offered several cyber-related presentations, but none about cyber events triggering pollution losses. Is there a cyber exclusion in pollution policies? How are these loss exposures different than "traditional" cyber exposures? What can you do about war and terrorism exclusion in the policies?

NOON – 1:00 PM LUNCH - Chateauneuf Room

2:00 – 4:00 PM GROUP TOUR – Montreal Museum of Fine Arts (Museé des

Beaux -Arts)

4:00-5:00 PM Wine and hors d'oeuvres reception in the Museum @
Beaux-Arts Restaurant - SEE ATTACHED

7:00 PM Group Dinner - Le Pois Penche SEE ATTACHED

9:00 – 11:00 PM HOSPITALITY ROOM OPEN - Penthouse Suite, 15<sup>th</sup> Floor

**SATURDAY, October 29** 

7:30 – 9:30 AM BREAKFAST - Chateauneuf room

8:30 – 10:30 AM EDUCATIONAL SESSION - Chateauneuf room

Rental Car Agreements & the CDW Speaker: Robert Bernens, ARM

CORE Risk Services Oldenburg, IN

Mr. Bernens (known by his closest friends as Bob, Bobby, Robert, Bobby Joe [not to be confused with Billie Joe jumping off that bridge] and Hey You) has graciously agreed to regale us with all the information that flew around on the listserve about rental car agreements and the advice SRMC members give clients about rental car agreements and buying the CDW, etc. Learn about Bob's world here:

http://www.coreriskservices.com/Consultants/Robert L. Bernens.html

10:30 AM - NOON

**ROUNDTABLE DISCUSSION** 

SRMC\Meetings\Montreal Fall 2016\Conf Itinerary

# Organized Spouse Outing Thursday, Oct 27, 2016

Tour the Notre Dame Basilica, followed by lunch at Sinclair Restaurant.

10:30am - 11:30am - Reservations for The Grand Tour (1 hour) - Reserved under SRMC Group.

(Purchased 10 tickets in advance with Mireille Desrochers).

Notre Dame Basilica 110 Rue Notre-Dame O Montréal, QC H2Y 1T2



**12pm** – Reservation's at **Sinclair Restaurant** for a group of 10 is under Christopher Moss' name. (Open Table Confirmation # 2097165292). They have CC on file.

Sinclair Restaurant 414 Rue Saint Sulpice Montreal, QC H2Y 2V6

Restaurant is within walking distance from the Notre Dame Basilica.



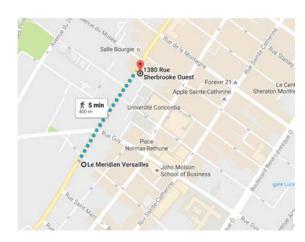
# Organized SRMC Group Outing Friday, Oct 28, 2016

On Friday afternoon following lunch at the hotel, members and spouses will have an outing to **Montreal Museum of Fine Arts (Museé des Beaux-Arts).** We will have a guided tour of the Quebec and Canadian Art Exhibit and after than an hour of free time to roam the art museum. Then, we'll enjoy a wine & hors d'oeuvre reception in the museum.

(Museum contact: Geneiéve Marchand. Restaurant contact: Robert Pare)

# Museum is within walking distance from the hotel.





# Montreal Museum of Fine Arts (Museé des Beaux-Arts)

2pm – 4pm – Tour Montreal Museum of Fine Arts (Museé des Beaux-Arts).

1 hour - Quebec and Canadian Art Exhibit

1 hour – free time to roam the art museum

4pm – 5pm – Wine & hors d'oeuvre reception in the museum @ Beaux-Arts Restaurant.



**7pm** – Reservations at **Le Pois Penché** Restaurant for a group of 40 under SRMC Group.

Le Pois Penché 1230 De Maisonneuve Blvd West Montreal, Quebec H3G 1M2

The restaurant is a 15 min walk from the hotel, so taxis will be provided for those that don't want to walk.